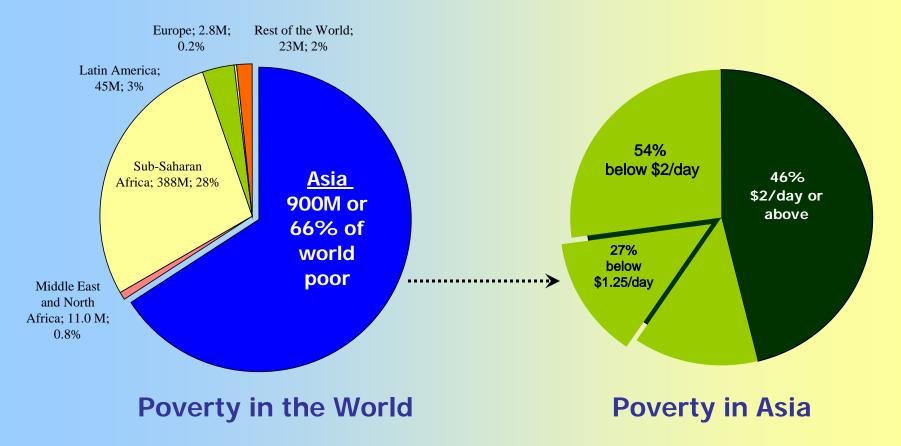
Regional Infrastructure Development in Asia and the Pacific

Asian Development Bank



Development Challenges in Asia



Majority of the world's poor in the region

World's largest infrastructure gap

Number of People without Access to Infrastructure in the Asia and Pacific Region

Water and Sanitation 900 million people

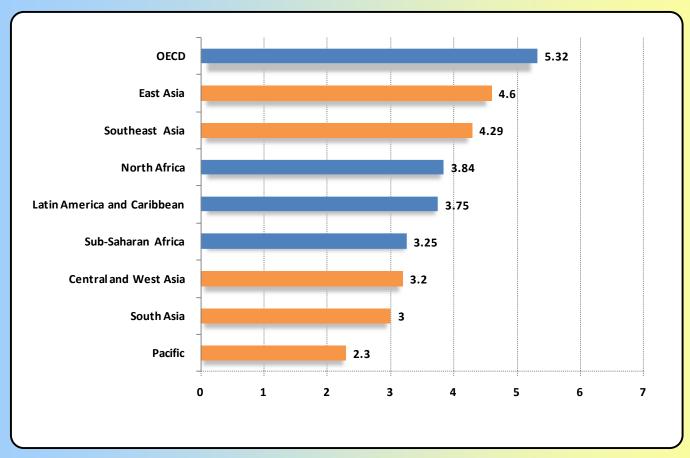
Electricity 800 million people

Roads 1.2 billion people

Internet 80% of Asia

Source: Various reports compiled by ADB

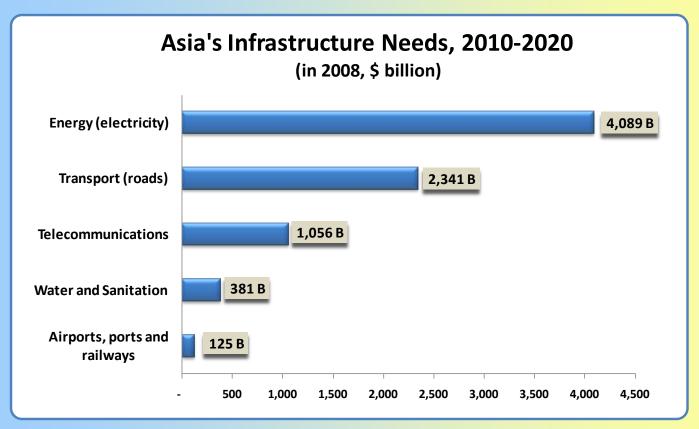
Overall Infrastructure Score*



Source: Global Competitiveness Report 2009-2010

*1 = extremely underdeveloped to 7= extensive and efficient

Financing Requirements



Source: ADB, 2009. Infrastructure for a Seamless Asia. Manila

Total of **\$8.3 trillion** (2010-2020) or **\$730 billion/year**

Improving Connectivity

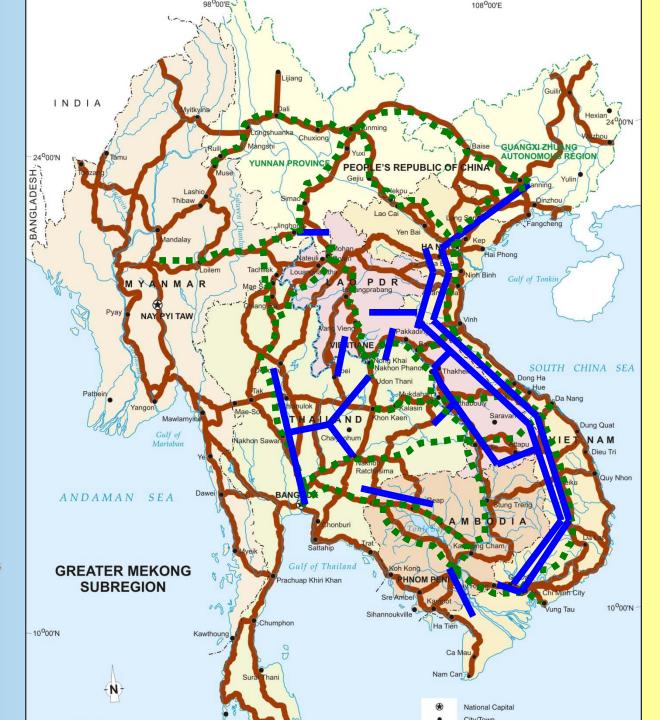
in the Greater Mekong Subregion

2015

Roads

■ ■ ■ Telecommunications

Power Transmission
Line



Key Constraints for Regional Projects

Weak financial capacity of LICs

Lack of bankable projects

 Problems in harmonizing laws and processes across countries

What can G-20 do?

- Not overlook the needs of Asia and the Pacific
- Sustain momentum of RDBs' regional initiatives
- Support ADF replenishment to finance infrastructure in LICs
- Establish a project development facility (PDF)